Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address	FOR COURT USE ONLY			
MONICA Y. KIM (SBN 180139); myk@lnbyb.com LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. 10250 Constellation Blvd., Suite 1700 Los Angeles, CA 90067 (310) 229-1234 - tel (310) 229-1244 - fax www.lnbyb.com				
☐ Individual appearing without attorney ★ Attorney for: Timothy J. Yoo, Chapter 7 Trustee				
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION				
In re: ONEBADA, INC.	CASE NO.: 1:18-bk-11855-BB			
ONEBADA, INC.	CHAPTER: 7			
Debtor(s).	NOTICE OF SALE OF ESTATE PROPERTY			
Sale Date: 05/20/2020	Time: 11:00 am			
Location: Ctrm 1539, 255 E. Temple St., Los Angeles, CA	N 90012			
Type of Sale: Public Private Last date to file objections: 05/06/2020				
Description of property to be sold : Type 47 liquor license (On-Sale General Eating Place License No. 47-540135) now issued for premises at 6901 Walker St., La Palma, CA.				
Terms and conditions of sale: All-cash offer for \$55,000. Deposit of \$5,500 made and balance due at closing. No contingencies other than the entry of an order approving sale motion and approval of buyer by Dept. of Alcoholic Beverage Control. Buyer to pay 100% of escrow fees and costs and the 10% finder's fee to estate's liquor license broker.				
Proposed sale price: \$ 55,000.00				

Overbid procedure (if any	/)):
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Sale is subject to overbid on the procedure proposed and outlined in the attached Exhibit 1.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

The Property is to be sold free and clear of all liens and interests, but there are no known liens or interests. The date, time and location of the hearing is May 20, 2020 at 11:00 a.m., in Courtroom 1539, 255 E. Temple St., Los Angeles, CA 90012.

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

The sale is subject to overbid. Any question about sale can be directed to counsel for the Trustee whose name and contact information is at the top left-hand corner of this notice.

Date: 04/17/2020

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Exhibit 1

OVERBID PROCEDURES

- a. <u>Overbid Requirements.</u> Any party interested in submitting an overbid for the License ("Overbid") must, not later than 12:00 p.m. (Pacific time) on May 18, 2020 ("Overbid Deadline"), deliver such Overbid in writing to counsel for the Trustee (Monica Y. Kim, Esq., Levene, Neale, Bender, Yoo & Brill L.L.P., 10250 Constellation Blvd., Suite 1700, Los Angeles, California 90067, Email: myk@lnbyb.com, Facsimile: (310) 229-1244) in accordance with the requirements set forth below:
- i. The purchase price for the License in any Overbid must be in the sum of at least \$56,000 ("Minimum Overbid"). Any Overbid must otherwise be on the same terms and conditions set forth in the Transfer Agreements.
- ii. Each party submitting an Overbid must, by the Overbid Deadline: (i) deliver a deposit in the sum equal to 10% of the Minimum Overbid, in the form of a cashier's check to the Trustee, so that such deposit is actually received by the Overbid Deadline, (ii) deliver to counsel for the Trustee proof of committed funds available to the bidder sufficient to enable such bidder to consummate the sale of the License, which proof shall be in the form of bank statements, a letter of credit, loan approval or other form acceptable to the Trustee in his discretion, and (iii) information acceptable to the Trustee in his discretion to demonstrate that the bidder is likely to be approved by the ABC for the transfer of the License ("ABC Approval Information"). In the event that (i) the bidder fails to timely make the deposit, (ii) the bidder fails to timely provide proof of funds, (iii) the bidder fails to provide ABC Approval Information, or (iv) the Trustee determines, in his discretion, that the proof of funds or proof of ABC approval provided to the Trustee by a bidder is unacceptable, the Trustee may, at his discretion, disqualify such bidder from participating in Auction. In the event that the Trustee exercises his discretion and disqualifies a bidder from participating in the Auction, the deposit made by such bidder (if any) shall be returned to the bidder.
- b. <u>Bidding At Auction.</u> If at least one qualified bidder who has submitted an Overbid appears at the Auction, the Trustee shall designate what he determines, in his reasonable

judgment, to be the best and highest Overbid received for the License to be the leading bid at the Auction. Thereafter, the Trustee or the Court shall solicit better and higher bids for the License, in bidding increments of at least \$1,000.00, from the qualified bidders participating in the Auction (including the Buyer, if it chooses to participate) until the best and highest bid for the License has been determined by the Trustee. The qualified bidder who submits the second best/highest bid for the License at the Auction shall be designated as the backup bidder, if such bidder consents to act as the backup bidder.

c. <u>Backup Bidder:</u> In the event that Buyer or the successful overbidder cannot timely complete the purchase of the License, the Trustee shall be authorized to proceed with the sale of the License to the backup bidder without further notice, hearing or order of the Court.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

10250 Constellation Blvd., Suite 1700, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General
Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date)
April 17, 2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the
following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On April 17, 2020 I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Debtor Onebada, Inc6901 Walker Street
La Palma, CA 90623

Service information continued on attached page

3. <u>SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL</u> (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on April 17, 2020, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge <u>will be completed</u> no later than 24 hours after the document is filed.

<u>Via First Class Mail</u>
The Honorable Sheri Bluebond
U.S. Bankruptcy Court
255 E. Temple St.
Los Angeles, CA 90012

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

April 17, 2020	Jason Klassi	/s/ Jason Klassi
Date	Printed Name	Signature

2:18-bk-11855-BB Notice will be electronically mailed to:

Joseph E. Caceres on behalf of Creditor Chris Kang LB Global, Inc. jec@locs.com, generalbox@locs.com

Jack G Cairl on behalf of Interested Party Courtesy NEF cairllaw@gmail.com, jackcairl@gmail.com

Jaenam J Coe on behalf of Debtor Onebada, Inc coelaw@gmail.com

Marcelina Cortez on behalf of Creditor California Department of Tax & Fee Administration EBNCACentSouth@cdtfa.ca.gov

Stella A Havkin on behalf of Counter-Claimant Merchant Advance Pay, Inc. stella@havkinandshrago.com, havkinlaw@earthlink.net;r49306@notify.bestcase.com

Stella A Havkin on behalf of Creditor Merchant Advance Pay, Inc. stella@havkinandshrago.com, havkinlaw@earthlink.net;r49306@notify.bestcase.com

Stella A Havkin on behalf of Defendant Merchant Advance Pay, Inc. stella@havkinandshrago.com, havkinlaw@earthlink.net;r49306@notify.bestcase.com

Rhett Johnson on behalf of Creditor State Compensation Insurance Fund rrjohnson@scif.com, rrjohnson@scif.com

Monica Y Kim on behalf of Attorney Levene Neale Bender Yoo & Brill LLP myk@Inbrb.com, myk@ecf.inforuptcy.com

Monica Y Kim on behalf of Counter-Defendant Timothy Yoo (TR) myk@Inbrb.com, myk@ecf.inforuptcy.com

Monica Y Kim on behalf of Interested Party Courtesy NEF myk@Inbrb.com, myk@ecf.inforuptcy.com

Monica Y Kim on behalf of Plaintiff Timothy J. Yoo myk@Inbrb.com, myk@ecf.inforuptcy.com

Monica Y Kim on behalf of Trustee Timothy Yoo (TR) myk@Inbrb.com, myk@ecf.inforuptcy.com

Andy Kong on behalf of Interested Party Courtesy NEF Kong.Andy@ArentFox.com

Andy Kong on behalf of Trustee Elissa Miller Kong. Andy @ArentFox.com

Kenneth G Lau on behalf of U.S. Trustee United States Trustee (LA) kenneth.g.lau@usdoj.gov

Dare Law on behalf of U.S. Trustee United States Trustee (LA) dare.law@usdoj.gov

David W. Meadows on behalf of Mediator Mediator david@davidwmeadowslaw.com

Elissa Miller on behalf of Interested Party Courtesy NEF emiller@sulmeyerlaw.com, emillersk@ecf.inforuptcy.com;dwalker@sulmeyerlaw.com

Lan Nguyen on behalf of Creditor Quentin Meats, Inc. LPN@EsqConsulting.com

Scott H Noskin on behalf of Interested Party Courtesy NEF snoskin@mbnlawyers.com, aacosta@mbnlawyers.com

Juliet Y Oh on behalf of Trustee Timothy Yoo (TR) jyo@Inbrb.com, jyo@Inbrb.com

Aram Ordubegian on behalf of Interested Party Courtesy NEF ordubegian.aram@arentfox.com

Carmela Pagay on behalf of Interested Party Courtesy NEF ctp@Inbyb.com

Carmela Pagay on behalf of Plaintiff Timothy J. Yoo ctp@Inbyb.com

Carmela Pagay on behalf of Trustee Timothy Yoo (TR) ctp@Inbyb.com

Charles Shamash on behalf of Creditor Chris Kang LB Global, Inc. cs@locs.com, generalbox@locs.com

Joon W Song on behalf of Creditor Bank of Hope, c/o The Song Law Group, APLC jsong@thesonglawgroup.com

Annie Y Stoops on behalf of Interested Party Courtesy NEF annie.stoops@arentfox.com, yvonne.li@arentfox.com

United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov

Timothy J Yoo on behalf of Interested Party Courtesy NEF tjy@Inbyb.com

Timothy Yoo (TR) tjytrustee@Inbyb.com, tjy@trustesolutions.net

0973-2 Case 2:18-bk-11855-BB Central District of California Los Angeles Fri Apr 17 13:04:17 PDT 2020 Hahn Fife & Company LLP 790 East Colorado Blvd 9th Floor

Levene Neale Bender Yoo & Brill LLP 10250 Constellation Blvd Ste 1700 Los Angeles, CA 90067-6253

Whit becamen song backey, of 40

Merchant Advance Pay, Inc. c/o Stella Havkin 5950 Canoga Avenue, Suite 400 Woodland Hills, CA 91367-5037

Sacramento, CA 94279-0055

PO Box 942879

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Onebada, Inc 6901 Walker Street La Palma, CA 90623-1022

Pasadena, CA 91101-2193

Quentin Meats, Inc. Esquire Consulting, Inc. Lan Nguyen, Esq. 1055 W. 7th Street 33rd Floor Los Angeles, CA 90017-2528

The Song Law Group, APLC

Los Angeles, CA 90036-2186

145 S. Fairfax Avenue

Suite 200

(p) STATE COMP INS FUND PO BOX 9102 PLEASANTON CA 94566-9102

United States Trustee (LA) 915 Wilshire Blvd, Suite 1850 Los Angeles, CA 90017-3560

Los Angeles Division 255 East Temple Street, Los Angeles, CA 90012-3332 Bank of Hope, successor-in-interest to BBCN c/o The Song Law Group, APLC 145 S. Fairfax Ave., Suite 200 Los Angeles, CA 90036-2186

California Department of Tax and Fee Admin Special Operations Branch, MIC: 55 PO Box 942789 Sacramento CA 94279-0055

Chapter 11 Trustee Elissa D. Miller on behal c/o Arent Fox LLP Attn: Annie Y. Stoops 555 West Fifth Street, 48th Floor Los Angeles, CA 90013-1065

David S. Kim & Associates 3731 Wilshire Blvd., Ste 910 Los Angeles, CA 90010-2827

EMPLOYERS INSURANCE 10375 Professional Circle Reno, NV 89521-4802

Employment Development Department Bankruptcy Group MIC 92E, PO BOX 826880 Sacramento, CA 95814

FRANCHISE TAX BOARD BANKRUPTCY SECTION MS A340 PO BOX 2952 SACRAMENTO CA 95812-2952

GREENLAND FOODS COMPANY 2939 Sunol Drive Vernon, CA 90058-4314

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

Jaenam Coe, Esq Law Offices of Jaenam Coe, PC 3731 Wilshire Blvd, Suite 910 Los Angeles, California 90010-2827

LASUPERLAWYERS, INC William W Bloch, Esq 9100 Wilshire Blvd, Suite 333 East Beverly Hills, CA 90212-3405

LB GLOBAL, INC 3600 Wilshire Blvd, Suite 100-c Los Angeles, CA 90010-2691

Martin R Berman, ESQ Law Offices of PFLASTER & BERMAN 5670 Wilshire Blvd, Suite 1300 Los Angeles, CA 90036-5608

Merchant Advance Pay, Inc. 21281 Western Ave Torrance, CA 90501-2958

National Commercial Recovery Inc Glenn A Besnyl Esq 750 N Diamond Bar Ste 20 Diamond Bar CA 91765-1023

ONEBADA, INC 6901 Walker Street La Palma, California 90623-1022

Office of the United States Trustee 915 Wilshire Blvd, Suite 1850 Los Angeles, CA 90017-3560

OUENTIN MEATS INC TERESA NGUYEN 13044 Park Street Santa Fe Springs, CA 90670-4006 West Coast Prime Meats 344 Cliffwood Park Street Brea, CA 92821-4103

Case 2:18-bk-11855-BB Chris Kang LB Global, Inc. c/o LA SuperLawyers, Inc. 5670 Wilshire Blvd, Ste 1300 Los Angeles, CA 90036-5608

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Marin Document Page 10 of 10 Timothy You (TR) Man Document Pa Page 10 of 10 3731 Wilshire Bl Ste 910 Los Angeles, CA 90010-2827

Desc Levene Neale Bender Yoo & Brill LLP 800 South Figueroa Street, Suite 1260 Los Angeles, CA 90017-2581

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

State Compensation Insurance Fund Corporate Legal 5880 Owens Drive 3rd Floor Pleasanton, Ca 94588-3900

(d) State Compensation Insurance Fund P.O. Box 8192 Pleasanton, CA 94588

(d) State Compensation Insurance Fund PO Box 8192 Pleasanton, CA 94588

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u) Braun Inc.

(u) Coldwell Banker Commercial Wilshire Proper

(u) Courtesy NEF

(u) JBK ENTERPRISES INC

(u) Thomas Seaman Company

(d) Franchise Tax Board Bankruptcy Section MS A340 PO Box 2952 Sacramento CA 95812-2952

End of Label Matrix Mailable recipients Bypassed recipients Total

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